

**Commerce Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**

Bond Title	Original Par Amount	Principal Outstanding (As of 6/30/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment
U/L Tax Sch Bldg Ser 2007	\$ 26,268,397	\$ 14,920,000	\$ 7,589,411	\$ 22,509,411	08/15/2037	A2	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2011	2,425,000	1,850,000	339,850	2,189,850	08/15/2026	NR	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2015	8,810,000	8,810,000	4,134,675	12,944,675	08/15/2037	NR	A	I&S Tax Rate & State Funds
		<b>\$ 25,580,000</b>	<b>\$ 12,063,936</b>	<b>\$ 37,643,936</b>				

		Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt		\$ 25,580,000	\$ 12,063,936	\$ 37,643,936
Authorized But Unissued Debt	\$ -	0	0	-
2017 Population	9,217			
Total GO Debt per Capita	\$ 2,775.31			
Total GO Principal & Interest per Capita	\$ 4,084.19			